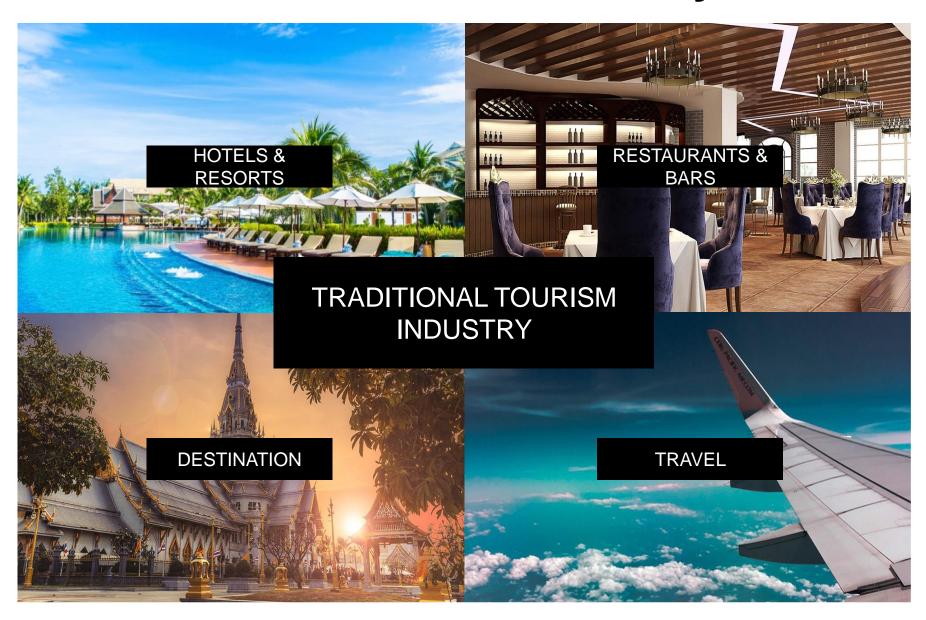




The world is different & fast moving, and so is the travel industry



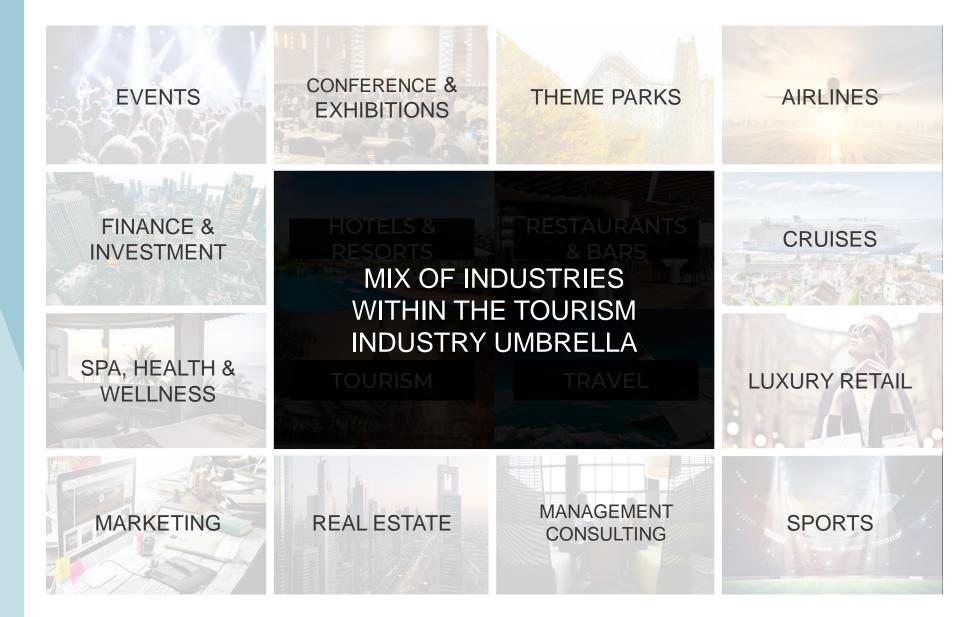
From a traditional industry…



...to a revised industry...



...and to an augmented industry



The travel industry has become a global mix between many industries, changing even more post-pandemic



New customers are different





- Communication
- Participation
- Expectations
- Implication
- Offer
- Etc.



Customers new priorities

Me, now, faster and hyper-personalized

- Customer expectations have increased during Covid-19
- Customers want simpler, seamless and faster services & digital solutions
- Customers want to share more and have a lower tolerance
- Younger generations request digital solutions which offer hyper-personalized and recommended services (not thinking, just doing)

Every company and institution need to **re-define** their services and experiences to engage & satisfy their customers.



Experience economy

for every industry



The most important is the customers and their experiences:

- customers will leave because of their experience, not because of the price
- customer will not come back because of the price
- loyalty is really important

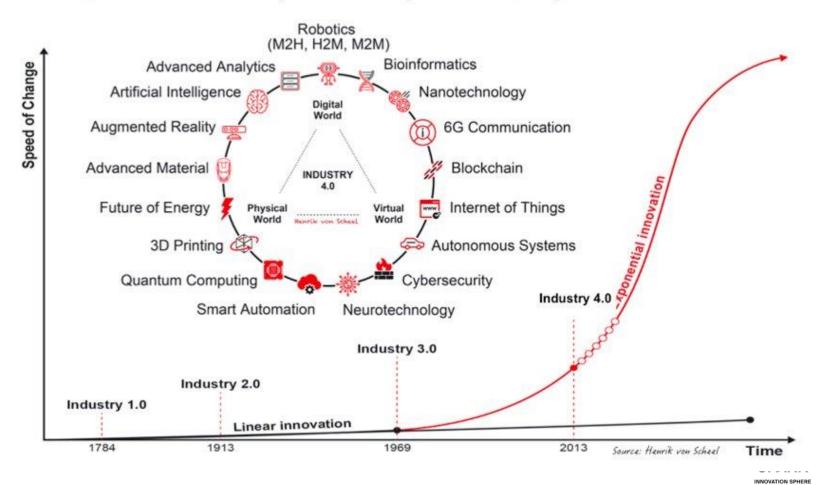


The tourism industry is already a bridge between real & virtual



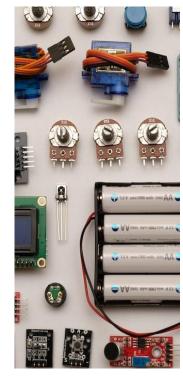
Moving to the 5th Industrial Revolution

4th Industrial Revolution fuels the exponential disruption



Most important technologies

already used by our industry











IoT

Robotics

ΑI

Blockchain

Other Realities



3 realities to work with

to enhance customer experience

Real - Reality



Augmented - Reality



Virtual - Reality





The future is now, here are some TRENDS for the future



More human than ever

but with technology



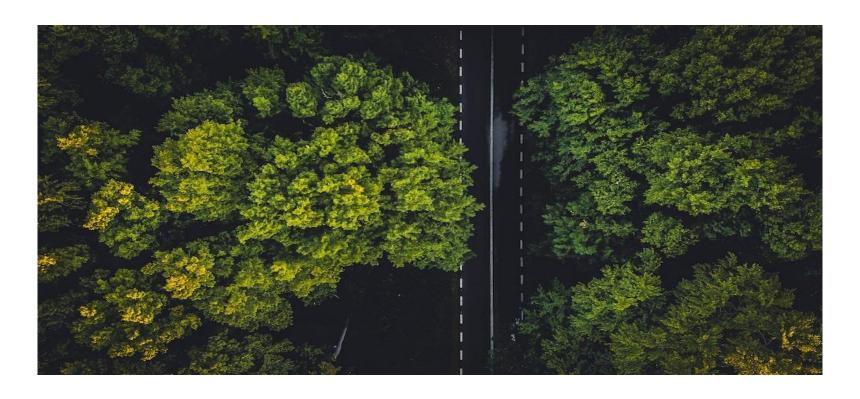
Understanding most customers wants and needs is the key to produce:

- best services
- best tools (with technology) for customers & staff
- best hyper-personalization
- best satisfaction (to enhance revenue)



More sustainable than ever

with technology



It's important to note that sustainability is not only about the environment.

It's also about **making a positive impact on cultures, economies, and people of** the destinations clients visit.

Technology will be one of the most important tools to improve sustainability.



More connected than ever

with technology



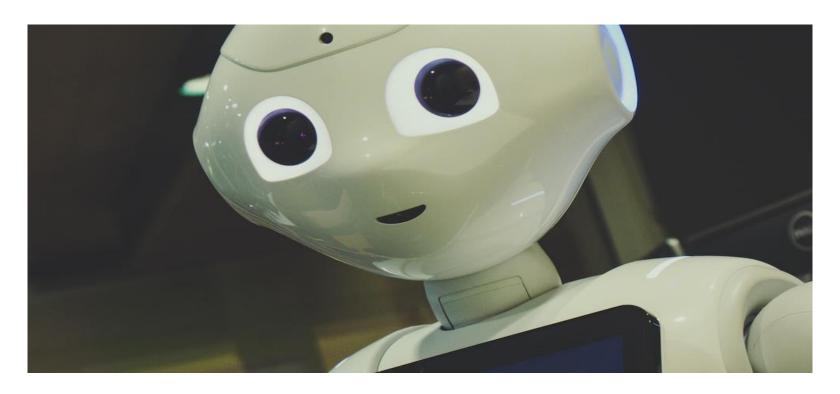
Not only through mobile phones: **other devices** enhancing connectivity are arriving on the market.

But how to manage a **hyper-connected society**?



And robots?

not to worry



Many of them will perform "robotic" actitivies, but they will only replace humans in tasks which are:

- Boring or dangerous
- Repetitive
- Don't require "human skills"



Spark, Innovation Sphere by Les Roches

more than an Innovation Hub



SPARK

2 top locations for innovation in Europe







Switzerland is the most innovative country in Europe







Spain is building the new European Silicon Valley in Andalucia



Spark, Innovation Sphere

in a nutshell

Spark has built a global sphere to **foster hospitality innovation**.

With an ecosystem of tech and hospitality companies, faculties, students, we research, develop and test new hospitality solutions for today and tomorrow.

SPARK is leading the answer to the market demand

- empower future hospitality leaders
- co-develop new solutions and products for the industry







Spark wants to be an innovation vehicle

- Spark does not develop technology, it supports companies and institutions to
 re-think the future
- Spark supports projects which won't "remove humans",
 but rather augment customer experiences
- Spark revises how business procedures could be digitalized, so employees can have more time and energy to focus on human and personalised valueenhancing services









Are you ready to meet the future? The best way to predict the future is to create it



